Top Consumer Shopping Trends After COVID Eco-friendly and Made in America

are Top of Mind In the CGS 2021 State of the U.S. eCommerce Consumer Survey, 1,000 U.S. consumers were surveyed to gather insights and identify trends from their shopping

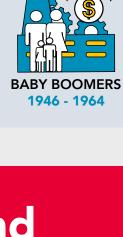
habits. New data reveals that consumers are gravitating toward local shopping and American-made goods, but most are still going to online marketplaces. Generation Z is driving many of the 2021 shifts in buying habits, while shopping Made in America and sustainably are top of mind for consumers of all generations.

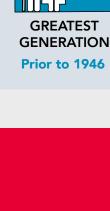
GENERATION Z 1997 - 2012

Legend









Motivations Vary by Generation WHERE CONSUMERS **ARE SHOPPING IN 2021**

61% 9%











MARKETPLACES









16%

DEPARTMENT

STORES

3%

RENTAL SUBSCRIPTION

SERVICES

GEN Z IS NOT BUYING FROM

ONLINE MARKETPLACES

While pandemic restrictions have recently eased in the U.S., overwhelmingly shoppers are buying from online marketplaces. The up-and-coming Gen Zers with rising buying powers are the exception.

MILLENNIALS 59%





61%

GENERATION X



LUXURY ITEMS

15%

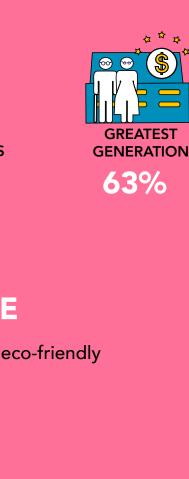
GENERATION Z

28%

FITNESS

CLOTHING

37%



57%

HOME GOODS + FURNITURE

62%

BABY BOOMERS

FOOTWEAR

40%

NOT BUYING

CLOTHES

26%

CHILDREN'S APPAREL + TOYS + MEN'S WEAR **59%**

+ HYGIENE





UPCOMING

VACATION

- TRAVEL

PLAN TO SHARE LOOK

ON SOCIAL



00

19%

25%

LUXURY **ACCESSORIES**

20%

LUGGAGE

7%



5%

11%

FORMAL

EVENING

14%

HAVE NOT

SPLURGED

39%

USE 3D TO SEE

HOW FOOTWEAR

LOOKS

23%

OTHER

18%

OTHER

GENERATION Z GENERATION X BABY BOOMERS



20%

LIVESTREAM

SHOPPING

ONLINE

40%

HAVE A RETAILER

CURATE STYLES

16%



TRY ON

CLOTHING

VIA AR/VR

24%

VIEW VIRTUAL

FASHION SHOW

16%

Made in America +

I'M CONCERNED

ABOUT MATERIALS

USED IN

MANUFACTURING

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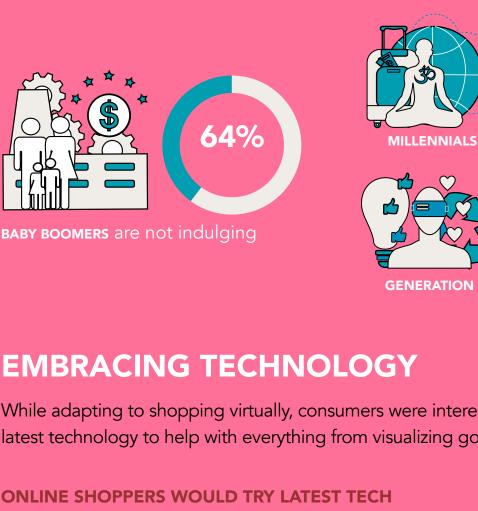
THE OPTIONS

+ INDIVIDUAL

13%

Made Sustainably

CHILDREN'S APPAREL



APPLY

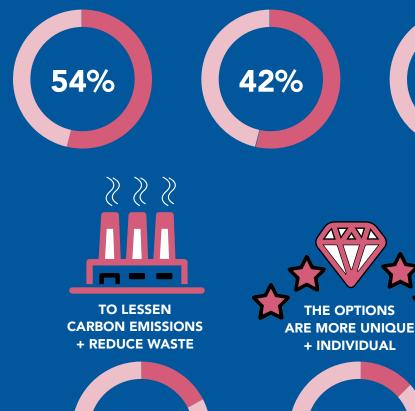
MAKEUP

VIA AR/VR

21%







17%

IT'S IMPORTANT

TO SHOP LOCAL +

SUPPORT SMALL

BUSINESS

42%

TO LESSEN CARBON EMISSIONS +

18%

WOMEN

무무무

Support local

IT'S IMPORTANT

TO SHOP LOCAL +

SUPPORT SMALL

BUSINESS

51%

\$ \$ \$

AMERICAN-MADE COSMETICS

A majority of consumers are concerned with the manufacturing

I'M CONCERNED

ABOUT MATERIALS

USED IN

MANUFACTURING

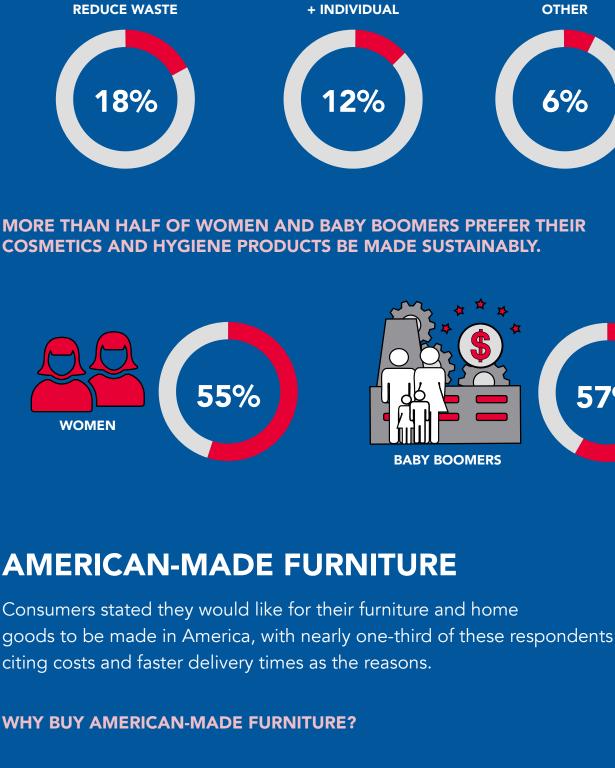
52%

IT'S IMPORTANT

TO SHOP LOCAL

+ SUPPORT

II DIICINIECO



ABOUT MATERIALS

USED IN

MANUFACTURING

43%



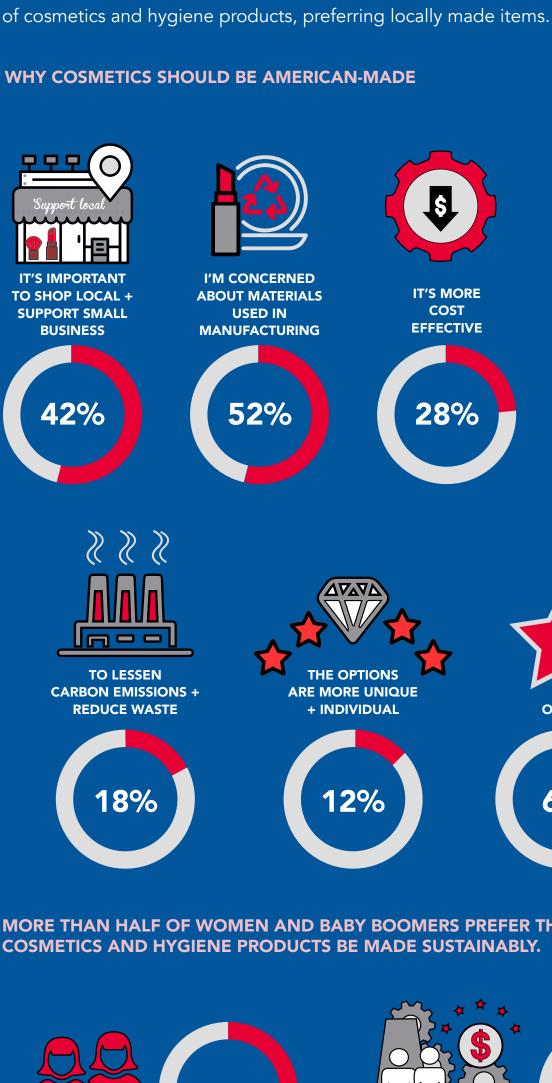
BABY BOOMERS

IT'S MORE

COST

EFFECTIVE

32%





OTHER

5%

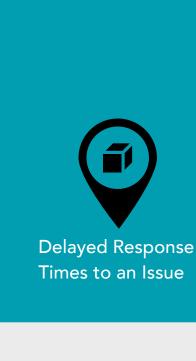
TO LESSEN CARBON THE OPTIONS **EMISSIONS +** ARE MORE UNIQUE **REDUCE WASTE** + INDIVIDUAL 18% 13%



When asked about repurchasing from a brand,

consumers shared the top 3 considerations:





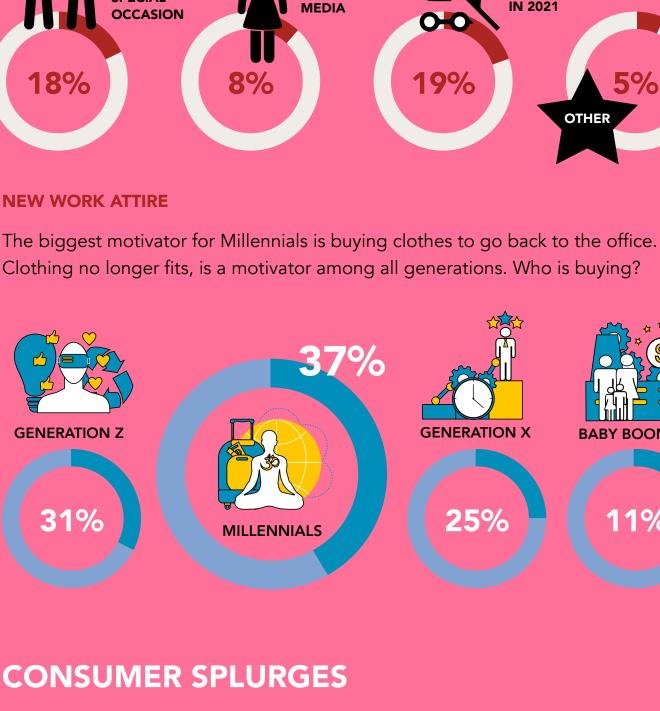
For over 35 years, CGS has enabled global enterprises, regional companies and government agencies to drive breakthrough performance through business applications, enterprise learning and outsourcing services. The CGS BlueCherry® Enterprise Suite provides clients with comprehensive digital supply chain management solutions, available both in the cloud and on-premises, to drive their fundamental business processes. With a focus on the needs of high-growth organizations operating in consumer lifestyle products, retail and apparel, BlueCherry is a unified platform that provides supply chain visibility with the latest digital technologies. The BlueCherry Suite addresses the needs of the end-to-end supply chain, from planning and product development to manufacturing and sales. **Email Us**

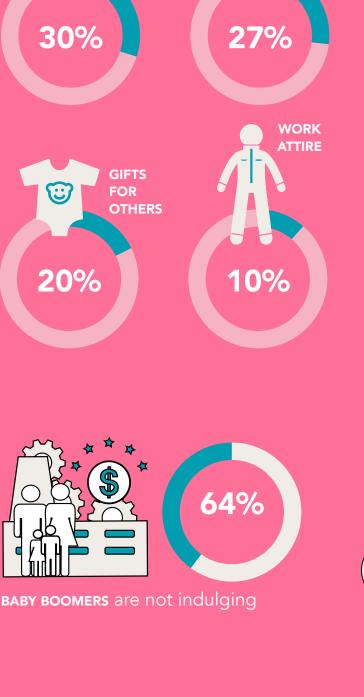
SUSTAINABLE PRODUCTS Gen Z is shopping with retailers and brands that practice more sustainable processes and share those values. Gen Z is five times more likely than Baby Boomers to use second-hand websites for nonessential items. **WHAT'S SELLING?** When asked what fashion or apparel **EVERYDAY** items they are buying **CLOTHING** online, more than half of consumers are purchasing casual clothing. 28%

> **MOTIVATOR TO BUY APPAREL** As consumers go back to work, school, travel or events, they are in need of clothing necessities. Topping the list: Nearly one-third said their wardrobe was outdated. **RETURNING TO EVERYDAY LIFE OUTDATED** 28% 31% **UPCOMING** SPECIAL **OCCASION** 18%

NEW WORK ATTIRE

31%



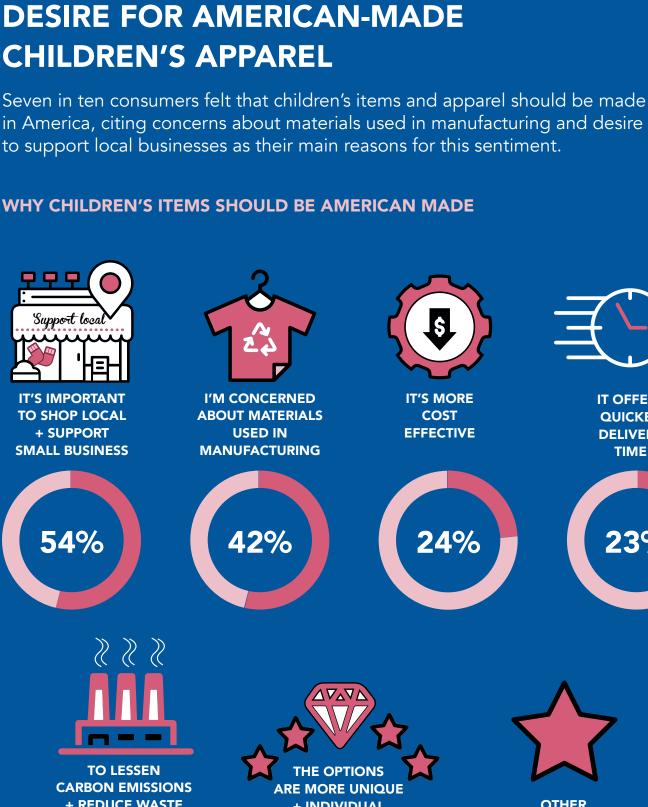


HOME GOODS + FURNITURE



TRYING ON CLOTHING VIRTUALLY

APPLYING ON MAKEUP VIRTUALLY



IT OFFERS

QUICKER

DELIVERY

23%

IT OFFERS

QUICKER

DELIVERY

TIME

23%

OTHER

6%

OTHER

7%



Back to Basics for Brand Loyalty



2021



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